How Copilot can work with Power BI

Created by Dr Nitin Paranjape with help from Copilot | Nov 2026

Power BI is powerful. Using Copilot along with Power BI we get many more benefits. Publish Power BI report to a workspace. Open it on Edge browser. Open the Edge Copilot pane. Now Copilot can work with the currently open Power BI report.

Here is the list.

	Capability	Example prompt
1	**Exception hunting**	“Find product-country-channel combinations with high sales but disproportionately low profit.”
2	**Root-cause decomposition**	“Profit dropped in August. Decompose the change by country → category → product → channel.”
3	**Contribution analysis**	“What percentage of total profit comes from the top 3 products? Is there concentration risk?”
4	**Opportunity analysis**	“Find products performing well globally but underperforming in specific countries.”
5	**Scenario / sensitivity analysis**	“If low-margin combinations reached the median margin, estimate incremental profit. Clearly label this as a scenario.”
6	**Management commentary**	Convert the numbers into a one-page executive narrative: what happened, why, risk, opportunity, next action.
7	**PowerPoint deck**	Create an executive presentation from the analysis, rather than screenshots of the report.
8	**Word report**	Produce a structured monthly/quarterly business review with findings, evidence and recommendations.

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9	**PDF briefing pack**	Turn the analysis into a portable executive briefing.
10	**Business-review agenda**	“Based on these results, create the agenda and questions for the monthly sales review.”
11	**Decision log / action register**	Convert findings into Issue → Evidence → Proposed action → Owner → Due date → Success measure.
12	**Cross-source investigation**	Combine the Power BI numbers with relevant emails, Teams conversations, meetings and files to investigate *why* something happened.
13	**Evidence contradiction check**	“Sales commentary says UAE is improving. Does the Power BI evidence support that claim?”
14	**Meeting preparation**	Use BI findings plus M365 context to produce talking points and questions before a review meeting.
15	**Post-meeting reconciliation**	Compare what people said in the meeting with what the Power BI numbers actually show.
16	**Email communication**	Draft an evidence-backed management email explaining the result and recommended next steps.
17	**Task creation workflow**	Turn selected recommendations into actionable tasks where the connected M365 action surface supports it.
18	**Data dictionary**	Document each business field, measure, dimension, likely aggregation and interpretation.
19	**DAX suggestions**	Derive measures such as weighted Margin %, contribution %, previous-period growth and ranking from the business questions.

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20	**Model documentation**	Produce TMDL concepts, Mermaid ERD, star-schema recommendation, fact/dimension catalogue and measure catalogue.
21	**Data-quality audit**	Detect suspicious aggregations, missing categories, inconsistent labels and mathematically inappropriate measures such as summed percentages.
22	**Reusable prompt library**	Create prompts executives can reuse against the published report without knowing Power BI.

Watch Detailed Video



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